



# Finance, Environment and Sustainable Development

Qualitative Risk □ Micro Finance □ Climate Change

Barcelona, 19 May 2005



## **SPEAKER BIOGRAPHIES**

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### **Tomas Conde, Manager of Corporate Social Responsibility, Chairman's Office, BBVA**

Tomas is responsible for Corporate Social Responsibility at BBVA. He previously worked in Latin America for BBVA. Since 2003, he has been a member of the UNEP FI Latin American Taskforce and last year Tomas secured BBVA's membership to UNEP FI's Climate Change Working Group.

### **Jean-Philippe de Schrevel, Director, BlueOrchard Finance**

Jean-Philippe de Schrevel is Director and Founder of BlueOrchard Finance. He worked for Dexia Asset Management as the Dexia Micro-Credit Fund Manager. Prior to that, he worked as a Consultant for the United Nations Conference on Trade and Development (UNCTAD) Microfinance Unit in Geneva. He also worked for the international management consulting company McKinsey & Co in different countries, as well as for a Belgian NGO in Africa and Central America and for a microfinance institution in Argentina. Mr. de Schrevel holds a M.A. in Economics from the University of Notre-dame de la Paix in Namur, Belgium, and a M.B.A. from the Wharton School of the University of Pennsylvania, USA.

### **Michael Hoelz, Managing Director, Sustainable Development, Deutsche Bank AG**

After completing an apprenticeship at Deutsche Bank and thereafter successfully studying Business Management at the University of Mannheim, he joined Badische Kommunale Landesbank Mannheim (Head of the Board of Management's Office). Since 1986 he has been working for Deutsche Bank Group and is currently the Global Head of Sustainable Development. Based on this function he is the Group Compliance Officer for the Sustainability Management System. Furthermore, he is a Board Member of several Deutsche Bank organizations including Deutsche Bank Americas Foundation and Deutsche Bank Africa Foundation. His responsibilities include representing Deutsche Bank in national and international committees, i.e. UNEP – Financial Initiative (Chairman 2000-2005), UN Global Compact (Representative of Deutsche Bank and member of Kofi Annan's former Advisory Council), Global Reporting Initiative (Member of Board of Directors), Bellagio Forum for Sustainable Development (Chairman), World Business Council for Sustainable Development.

**Julie Hudson, Managing Director, Socially Responsible Investment, UBS**

CFA, is a Managing Director of UBS, where she heads up the Socially Responsible Investment effort established at the end of 2004, by UBS's "sell-side", within its Equity Research division. Prior to that she led the Customized Research group, and, before that, was a Global Sector Strategist. She has worked for UBS for 11 years, and in financial markets since the heady days of the Japanese equity bubble. In her current role, she has a particular interest in the interaction between markets and their surrounding context. She believes that so-called "social" issues cannot be separated from so-called "mainstream" corporate strategy and risk control, and therefore they will regularly be encountered in the context of portfolio management and financial analysis. She holds an M.Sc. in Economic Regulation and Competition from City University in London, an M.Sc in Financial Economics from London University, and an MBA.

**Jennifer Kozak, Research Manager, Investor Responsibility, Insight Investment**

Jennifer joined Insight in October 2002. As Research Manager, Investor Responsibility, she researches a wide range of governance, social, environmental and ethical (GSEE) issues to support the development of policy and corporate engagement programmes and actively works with Insight's mainstream analysts and fund managers to integrate GSEE issues into their investment decision making processes. She also supports the management of Insight's screened ethical funds.

Jennifer was previously a Senior Analyst for over five years at KLD Research & Analytics, Inc., a leading provider of corporate social and environmental research to the global financial services industry. At KLD, she also managed the consulting business and served for four years on the company selection committee for the Domini Social 400 Index, a well-established SRI benchmark for the US market.

Jennifer holds a Bachelor of Arts degree in International Relations and Spanish from Mount Holyoke College and a Master of Arts degree in Urban and Environmental Policy from Tufts University.

**Natasha Landell-Mills, Advisor, OTP Fund Management**

Natasha Landell-Mills trained as an economist at Cambridge University, and later specialized in natural resource economics at UCL, London. Following two years working as the Chief Economist in the Guyana Forestry Commission, she moved to the International Institute for Environment and Development where she led research on a range of sustainable development issues in Africa, Asia, Latin America and the Caribbean. Today Natasha is working as an Advisor to Hungary's largest asset manager, OTP Fund Management, to explore opportunities for pioneering responsible investment in Central and Eastern Europe.

**Thomas Loster, Chairman, Munich Re Foundation**

Thomas Loster has been working at Munich Reinsurance since 1988, he is currently the Chairman of the Munich Re Foundation since July 2004. Prior to that he worked in the Weather/Climate Risks Research Section and was also responsible for the statistical analyses of worldwide natural catastrophes. He previously worked in the Geo Risks Research Department.

Thomas Loster holds a degree in Geography from the Ludwig-MaximiliansUniversity, Munich.

**Vincent van Assem, Senior Vice President, ABN AMRO Holding N.V.**

Vincent van Assem obtained a Masters degree in macroeconomics, specialising in political economics from the Erasmus University in Rotterdam. He worked for a short period at the Ministry of Economic Affairs in the Netherlands, before joining ABN AMRO, where he held several positions, a/o. investment analyst, product manager and Private Banking branch manager.

In 2003 he switched to Group Sustainable Development. He is currently responsible for Stakeholder Engagement and Business Development. Vincent has contributed to the UN Global Compact report “Who cares wins”.

**Anton van Elteren, Senior Environmental Specialist, FMO**

After studying Biology, he worked over 16 years for several Dutch consultancy firms in the fields of environmental information systems, waste management and soil pollution. As environmental impact assessment became his core business, his focus on international advisory work grew, resulting in longer stays in Pakistan and Peru. Since 2001 he has been working for FMO. His prime responsibilities are environmental evaluation of FMO deals in the oil and gas sector and infrastructure, and of financial institution clients in Asia. He has taught in a number of FMO courses for financial institutions on “Financing Sustainable Development”.