LATF Kick-off Meeting & Case Study Workshop

AGENDA July 1

CAF
Ave. Enrique Canaval y Moreyra No. 380
Edf. Torre Siglo XXI, Piso 9
San Isidro - Lima 27
Tel:(51-1) 221-3566

LATF Members Only
9:00-9:15 Introduction of Task Force Members and Observers
9:15-9:30 Overview of UNEP FI activities (Mareike Hussels, UNEP FI)
9:30-10:30 Governance Structure (chair/co-chair, core group, advisory group, broader network)
Roles and Responsibilities of Task Force Members, Chair, Secretariat
10:30-11:00 Coffee Break
11:00-12:00 Election of Chair and Co-Chair
Addressing different levels of awareness in the group
12:00-13:00 Lunch

LATF + Invited Guests
13:00-13:15 Introduction of guests
13:15-14:00 Discussion of Scoping Paper (circulated for revision by participants on June 22)
14:00-15:15 Case Study 1: Un Sector Financiero Sostenible: Perspectivas para America Latina
(Lawrence Pratt, INCAE)
Case Study 2: Experiencias de la CAF con la Temática Ambiental y Social
(Roberto Lopez, CAF)
15:15-15:45 Coffee Break
15:45-17:00 Case Study 3: Desarrollo Sostenible en el Sector Financiero de Latino America - Creando Oportunidades con Responsabilidad Social
(Isaura Frondizi, FIDES - Desenvolvimento Sustentavel)
Case Study 4: Banca sostenible: Oportunidades de nuevos negocios y productos en Peru
(Jose Salazar, Finanzas Ambientales)
17:00-17:30 Lessons, Conclusions for LATF
20:30 Dinner at La Rosa Nautica
AGENDA July 2

Café
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LATF + Invited Guests

9:00-10:15 Case Study 5: Inversiones Sustentables en Argentina. Oportunidades y Desafíos
(Marcela Casal, SRInvest Argentina)
Case Study 6: El BOVESPA
(Gladis Ribeiro, CES-FGV)

10:15-10:30 Coffee Break

10:30-11:45 Case Study 7: Sustainability Ratings
(Michael Kelly, KPMG LLP UK)
Case Study 8: Microfinanzas: Facilitando el Acceso a Servicios Financieros de
Comunidades no Bancarizadas
(Elsa Patricia Manrique, Fundación Social)

11:45-12:15 Lessons Learned, Conclusion for LATF

12:15-13:15 Lunch

13:15-15:00 Revision of 2004 work programme and budget allocation
Defining involvement in FGV-CES seminar “Sustainable Finance in Emerging Markets”
2005 work programme

15:00-15:30 Coffee Break

15:30-16:30 Optional for interested parties:

Opportunities for participation in UNEP FI projects:
“Sustainable Investment in Emerging Markets”
“Risks of Water Scarcity: A Business Case for Financial Institutions”
“GRI Environmental Performance Indicators”
“Sustainability Management and Reporting Guidelines”