

INTEGRATING ENVIRONMENT, SOCIAL & GOVERNANCE PERSPECTIVES IN INVESTMENT DECISIONS

TRAINING PROGRAM FOR INDIAN
FINANCIAL INSTITUTIONS

28-29 NOVEMBER 2014

SEMINAR ROOM, 19TH FLOOR, PJ TOWER,
BSE LTD, DALAL STREET, FORT,
MUMBAI 400 001

Organised By:



ICGN

International Corporate Governance Network

Partner Institutes:



NEED FOR CAPACITY BUILDING IN ENVIRONMENT, SOCIAL AND GOVERNANCE

Globally it is increasingly evidenced that one of the major factors for NPAs is the lack of ESG considerations in investment decisions - India is no exception.

“Investment must be sustainable for delivering value not just financially, but also in social, environmental and developmental terms.”

Ban Ki-moon,
UN Secretary-General

“A great deal of environmental damage is caused by the way we do business. If we are to create a truly sustainable global economy, then we must change our economic models so that business can become part of the solution”

**Message from the Chairs of
PRI and UNEP FI**

“Sustainable finance places importance on the environmental and social consequences of projects and financial products, rather than just the economic impact, incorporating ESG assessments into financial analysis and developing sustainable & responsible investment”

**Reserve Bank of India
December 2007**

“Primary objective: to encourage adoption of sustainability reporting and mainstream disclosure on ESG metrics - National Voluntary Guidelines (NVG)”

**Ministry of Corporate Affairs,
India, December 2009**

OBJECTIVES OF THE PROGRAM

- ▷ To create awareness & understanding of ESG within the financing community
- ▷ To equip Indian investors and investment professionals with methodology and tools for investment evaluation based on ESG
- ▷ To provide learning through best practices, case studies and interaction with national and international experts

WHO SHOULD ATTEND?

- ▷ Fund Managers
- ▷ Portfolio Managers
- ▷ Project Managers
- ▷ Financial Analysts
- ▷ CSR Managers
- ▷ Risk Analysts
- ▷ Risk Managers
- ▷ Chief Risk Officers
- ▷ Sustainability Managers
- ▷ Chief Sustainability Officers
- ▷ Consultants etc

COURSE STRUCTURE

MODULE 1

Why Environmental, Social and Governance issues matter to financial institutions.

MODULE 2

What does “Sustainable Investment” mean and why should investors care?

MODULE 3

Evaluating ESG issues for Equity and Fixed Income asset classes

MODULE 4

Frameworks and tools to conduct an ESG analysis

MODULE 5

Evaluating ESG issues for Project Finance, Real Estate and Infrastructure

GROUP CASE STUDY

Involving Role Play

MODULE 6

Monitoring, Reporting and Disclosure

SPEAKERS:

LEAD INVESTORS, REGULATORS AND FACILITATORS

LIMITED AVAILABILITY.

BOOK EARLY TO AVOID DISAPPOINTMENT

ALL PARTICIPANTS WILL RECEIVE COURSE CERTIFICATE

ABOUT IAAD

IAAD is an academy promoted by Infrastructure Leasing & Financial Services Limited (IL&FS) as a Section 8 company under company's Act 2013. Capacity building to put sustainability in practice is the focus for IAAD. Providing Smart Sustainability to businesses, government, academia & professionals is the principal objective.

ABOUT ICGN

ICGN is an investor-led non-profit organization of governance professionals, its mission is to inspire and promote effective standards of corporate governance to advance efficient markets and economies world-wide.

ABOUT UNEP FI

United Nations Environment Program (UNEP) is the leading organization within the United Nations system in the field of environment. Its Finance Initiative (UNEP FI) has the mandate to promote sustainable development and environmentally sound business practices across the international financial services sector.

ABOUT NISM

National Institute of Securities Markets (NISM) is a public trust, established by the Securities and Exchange Board of India (SEBI), the regulator for securities markets in India. NISM seeks to add to market quality through educational initiatives.

REGISTRATION:

For registration please write to: piyush.suryavanshi@ilfsacademy.org
Course Fees: Rs. 20,000 + Service Tax

PAYMENT DETAILS:

All instruments are to be drawn as per the details given below. All bank charges are to be borne by the participants. Please ensure that our bank receives the full invoiced amount.

Bank Name:	Axis Bank
Branch Address:	Bandra East, Mumbai
Branch Code:	000230
Account Name:	IL&FS Academy of Applied Development
Account Number:	914020005812893
Account Type:	Current Account
MICR Code:	400211025
IFSC Code:	UTIB0000230
SWIFT Code:	AXISINBB028

