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initiative

UNEP FI Impact Analysis Tool for Banks (V3)

Context Module

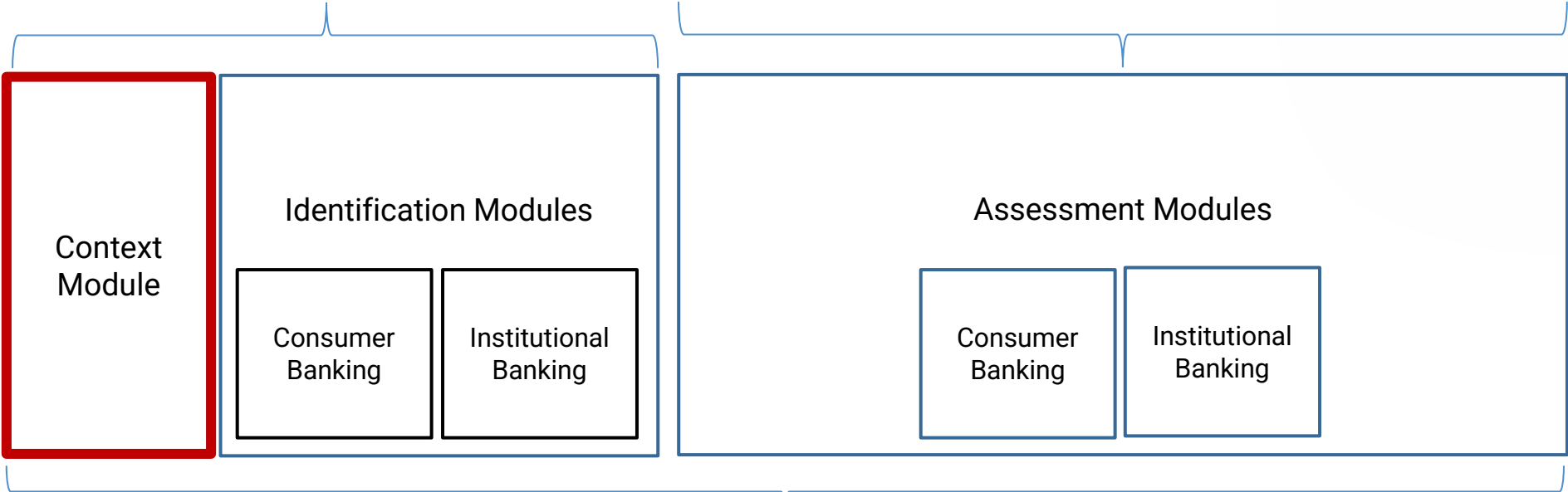
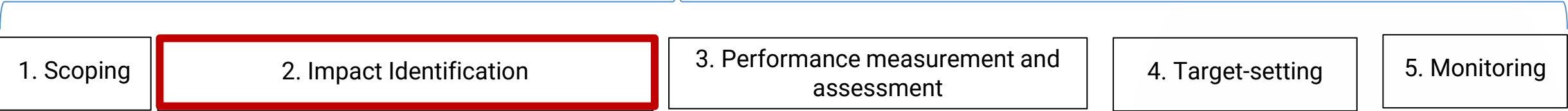
Introduction

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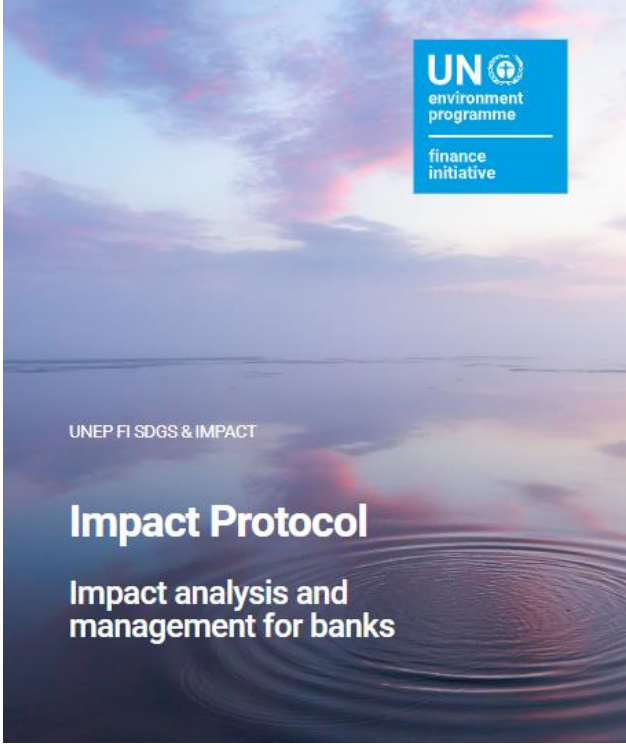
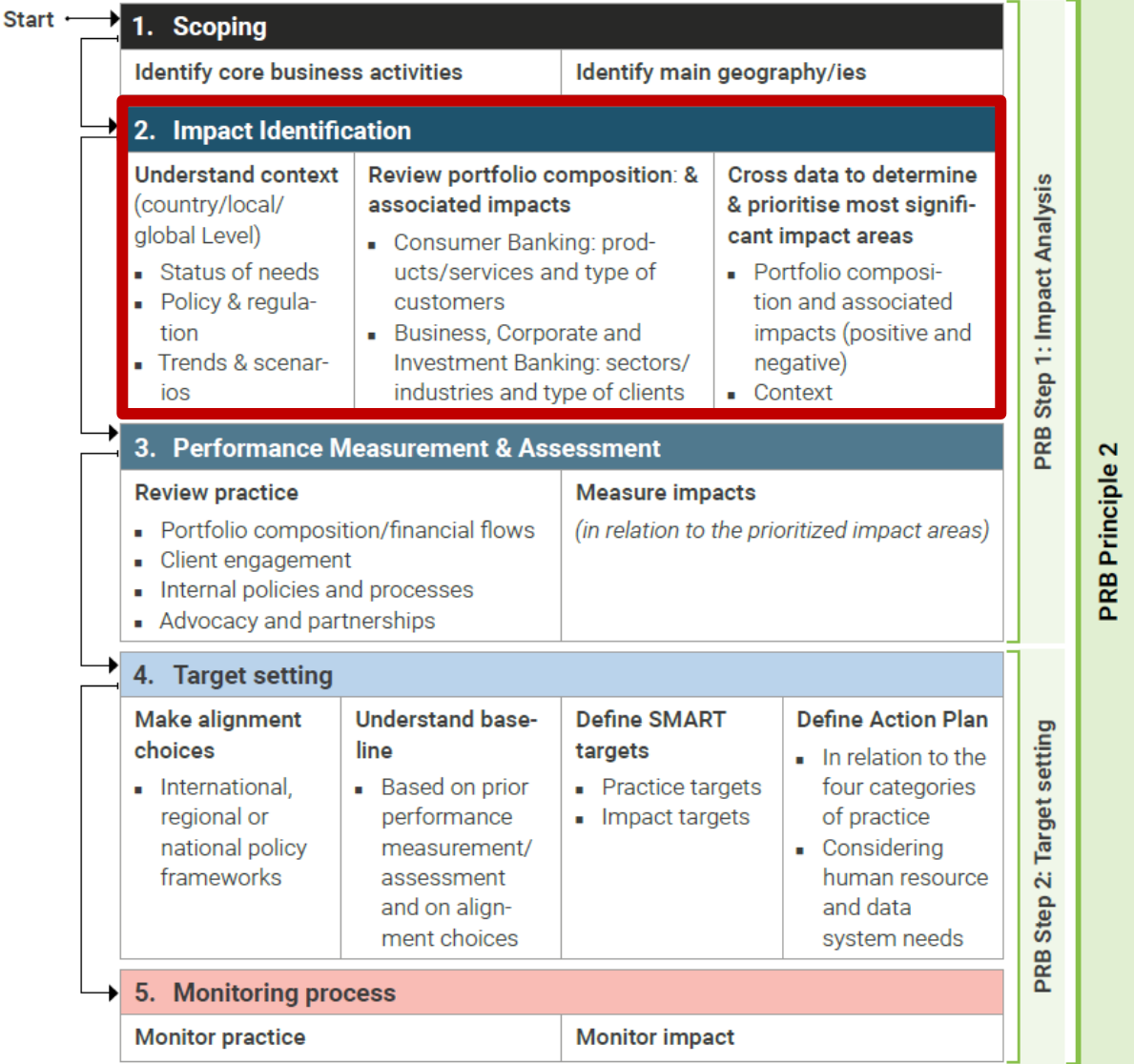
IMPACT MANAGEMENT PROCESS



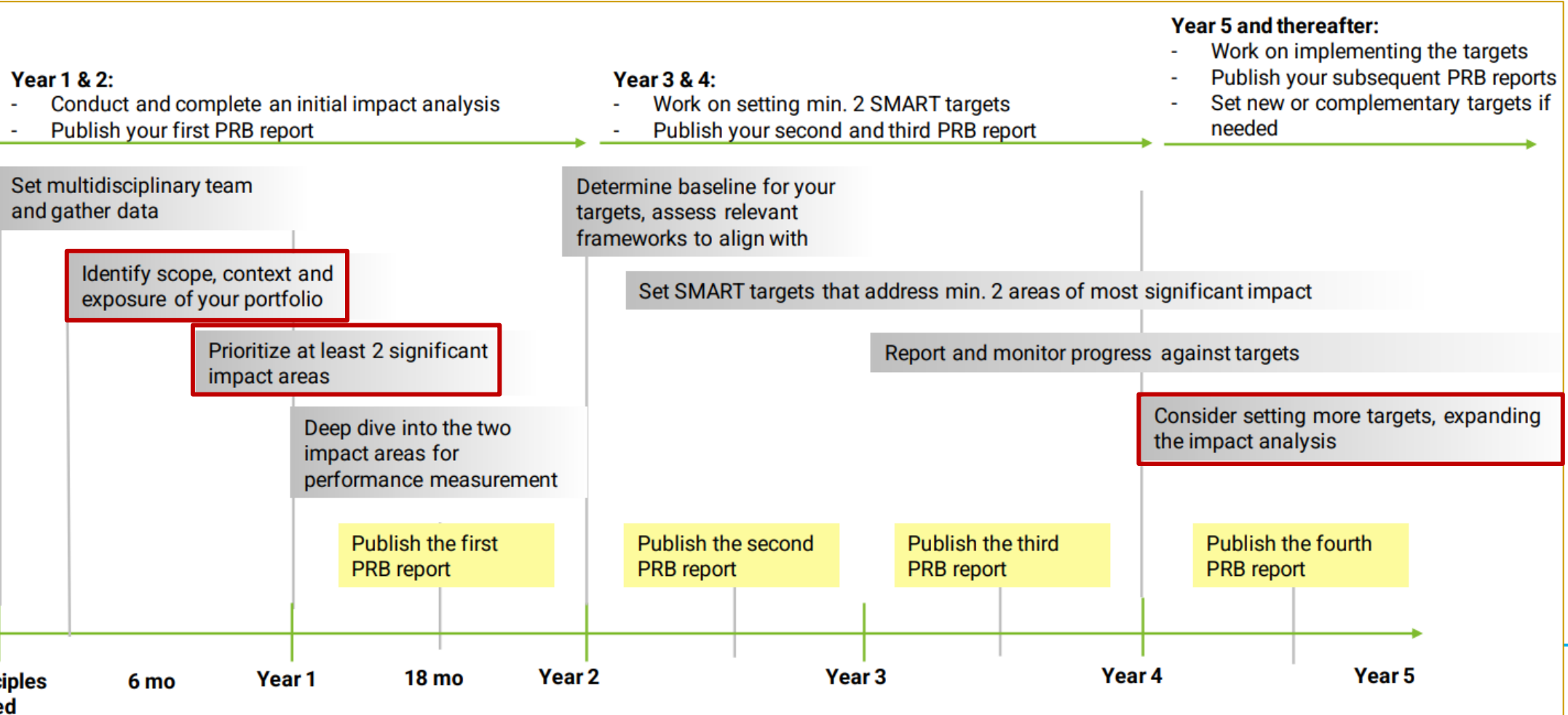
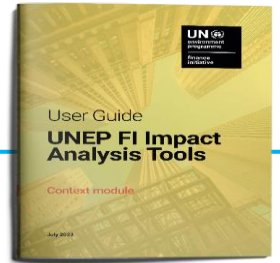
PORTFOLIO IMPACT ANALYSIS TOOL

UNEP FI Impact Protocol

Holistic impact management for banks explained step by step



PRB Signatory Implementation Journey



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Context Module

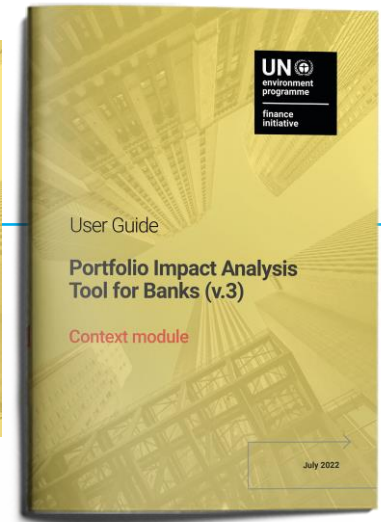
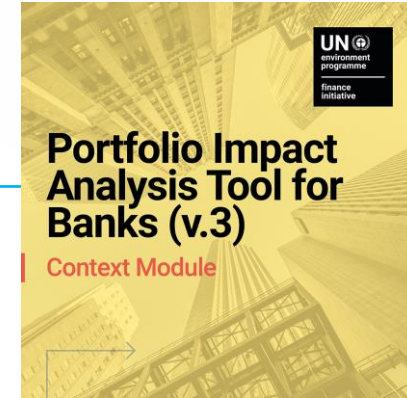
Overview

PRB requirement: 2.1.c. Context

Key highlights:

Understanding the environmental, social and economic context of the countries and locations in which your bank operates

- Possibility to map needs at one or several levels, depending on the scope: country level, local level or global level
- Needs assessment performed on the basis of official statistical data sets, policy documents, trends & scenario research
- Prepopulated needs data for around 90 countries and possibility to conduct a quick context assessment where data is already available in the database



Context Module

Navigation

List of Worksheets

	Welcome
	Navigation
	My Parameters
	Country Assessment
	Local Assessment
	Country & Local Results
	Global Assessment + Results
	Data OUT
	Lists

Four types of worksheets:

- Reference worksheets (white)
- Workflow worksheets (yellow)
- Data transfer worksheet (black)
- 'Back-end' worksheets (grey) (hidden)

Welcome | **Navigation** | My Parameters | Country Assessment | Local Assessment | Country & Local Results | Global Assessment + Results | Data OUT

Context Module

My parameters

You can decide the level of the context analysis (country, local, global)

1. Which countries do you want to assess? <i>Please select all the countries that you wish to include in the scope of your analysis</i>	Italy	Serbia
Availability of data in the database	YES <i>Please go to worksheet 'Country Assessment' to see available data, add data (if needed) or proceed straight to worksheet 'Country & Local Results'</i>	YES <i>Please go to worksheet 'Country Assessment' to see available data, add data (if needed) or proceed straight to worksheet 'Country & Local Results'</i>
2.a. Will you also be assessing needs at the local level for any of the above countries? <i>Please select 'yes' for all the countries that you wish to also assess at the local level (note that you can assess locations for a maximum of 6 countries)</i>	no	no
<i>Please name the locations you wish to assess (if applicable)</i>		
Availability of data in the database		
2.b. Will you also be assessing needs at the global level? <i>Please select 'yes' or 'no'</i>	no	

For the selected countries, you can see if data is already available in the database

Context Module

Results

→ If data is already available, you can move straight to the 'Country & Local results' tab and review the outputs

a. Needs and priorities per country & location

Sustainable Development Pillars →	Social					Socio-economic				Natural environment		
Impact Areas →	Integrity & security of person	Health & safety	Availability, accessibility, affordability, quality of resources & services	Livelihood	Equality & justice	Strong institutions, peace & stability	Healthy economies	Infrastructure	Socio-economic convergence	Climate stability	Biodiversity & healthy ecosystems	Circularity
Impact Topics →	(Conflict, Modern slavery, Child labour, Data privacy)	/	(Water, Food, Energy, Housing, Healthcare & sanitation)	(Employment, Wages, Social protection)	(Gender equality, Ethnic/racial equality, Age discrimination)	(Rule of law, Civil liberties)	(Sector diversity, Flourishing MSMEs)	/	/	/	(Waterbodies, Air, Soil, Species, Habitat)	(Resource intensity, Waste)
SDGs →	1,8,10,11,13,16	3	1,2,3,4,5,6,7,8,9,10,11,12,13,16,17	1,3,5,8,10	3,4,5,8,10,11,16	1,10,11,16	1,8,9	9,11	1,10	1,7,9,12,13	2,3,6,11,13,14,15	6,8,12,13,14,15
Countries & Locations ↓												
Croatia			X							X	X	X
Italy			X	X						X	X	X
Serbia	X		X	X		X		X		X	X	X

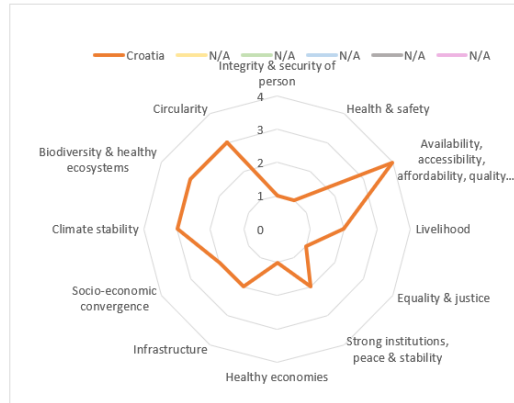
High level results: overview of priority impact areas per country and, if applicable, by location

Context Module

Results

a. Level of need by country and locations (if applicable)

country: **Croatia**
 locations: **N/A;N/A;N/A;N/A;N/A**



Detailed results: spider charts showing levels of need based on statistical data-sets + table showing status of all the impact topics in the relevant countries and locations considering all three types of resources

b. Levels of need by impact topic, including priority topics and trending topics

high level of need	high priority (policy documents)	deteriorating (trends & scenarios research)	high priority (policy documents) AND deteriorating
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Sustainable Development Pillars → Impact Areas → Impact Topics → SDGs → Countries & Locations ↓	Integrity & Security of Person						Health & Safety			Social Availability, accessibility, affordability & quality of resources						
	Conflict	Modern slavery	Child labour	Data privacy	Natural disasters	Other (Integrity & security of	Health & safety	Other (Health & safety)	Water	Food	Energy	Housing	Healthcare & sanitation	Education	Mobility	Integrity & security of person
	SDG 16.1	SDGs 8.5, 8.6, 8.7, 16.2	SDGs 8.5, 8.6, 8.7, 16.2	-	SDGs 1.5, 11.5, 13.1		SDGs 3.1, 3.2, 3.3, 3.4, 3.5, 3.6, 3.9, 3.d		SDGs 3.9, 6.1, 6.2, 6.4, 6.5, 6.a, 6.b	SDGs 2.1, 2.2, 2.3, 2.4, 2.5, 2.a, 2.b, 2.c, 12.3	SDGs 7.1, 7.2, 7.3, 7.a, 7.b	SDGs 1.4, 11.1, 11.3	SDGs 1.5, 1.a, 2.2, 3.1, 3.5, 3.7,	SDGs 1.a, 4.1, 4.2, 4.3, 4.4, 4.5,	SDGs 9.1, 11.2	SDGs 10.1, 10.2, 10.3, 10.a, 10.b, 10.c, 10.d
Croatia	1	1	1	1	1	N/A	1	N/A	3	3	1	4	3	1	4	1
Italy	1	1	1	1	1	N/A	1	N/A	3	3	2	4	3	1	4	1
Serbia	2	1	3	2	1	N/A	2	N/A	3	3	1	1	3	1	3	1

Context Module

Assessment

→ If data is not already available in the database or if you wish to complement existing data, you can fill out the assessment tables before moving to the results worksheet

You can use up to three types of resources

				Integrity & security of person						
				Conflict	Modern slavery	Child labour	Data privacy	Natural disasters	Other	
				SDG 16.1	SDGs 8.5, 8.6, 8.7, 16.2	SDGs 8.5, 8.6, 8.7, 16.2	-	SDGs 1.5, 11.5, 13.1		
Croatia	Statistics	International resources	Resources Metrics Scoring system: 1 (low need) Scoring system: 2 (moderate need) Scoring system: 3 (high need) Scoring system: 4 (very high need) Comments Values Need scores	Heidelberg presence of armed No conflict Dispute/non-violent crisis Violent crisis Limited war/Mar	Sustainable Development Goals (SDG) 4.1-8.9 challenges	Sustainable Development Goals (SDG) 8.7-9.9 challenges	DLA Piper Level of data protection Heavy Robust Moderate Limited	INFORM Global Risk Low/very low medium (3.5-5) High (5-6.5) very high (6.5-10)		
		Regional/country resources	Resources Metrics Scoring system Comments Values Need scores							
	Need score per impact area/topic			1	1	1	1	1	N/A	
	Policy Documents	Source and date	Comments Priorities	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)
		Source and date	Comments Priorities	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)
		Source and date	Comments Priorities	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)
	Priority impact area/topic?			N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Trends & Scenarios	International resources	Resources Comments Direction of trends	(please select)	(please select)	(please select)	(please select)	(please select)	World Bank Climate Risk Bank Climate	(please select)
		Regional/country resources	Resources Comments Direction of trends	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)	(please select)
	Status of impact area/topic deteriorating?			N/A	N/A	N/A	N/A	N/A	N/A	N/A

Resources

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Where to find the Modules and more

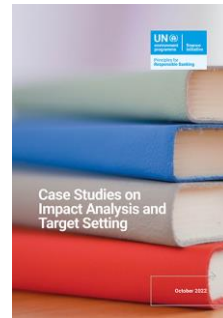
All Resources are freely available on:
<https://www.unepfi.org/impact/positive-impact/>



Find the Impact Protocol [here](#)



Find the Interactive Guidance [here](#)



Find the Case studies [here](#)



Find the Target Setting Guidance [here](#)



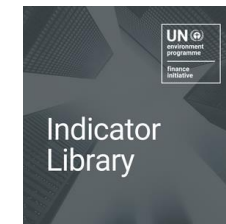
Find the Tool Modules, User Guides and Demos [here](#)



Find the Impact Radar [here](#)



Find the Sector-Impact Map [here](#)



Find the Indicator Library [here](#)

Contacts



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